

INFORMATION REGARDING ASSETS AND DEBTS

REAL ESTATE

Address / Description	How title is held (Joint- Husband-Wife)	Current Value	Debt against

VEHICLES

Description (Year / Make)	How title is held (Joint- Husband-Wife)	Current Value	Debt against

LIFE INSURANCE

Company Name / Policy #	Policy Owner	Any cash value?

SECURITIES (IRAs, ANNUITIES, RETIREMENT ACCOUNTS)

Description (Company name & account number, if applicable)	Owner of account	Current Value	Debt against

BANK ACCOUNTS (SAVINGS, CHECKING, CDs)

Bank / Account #	Name on account (Joint-Husband-Wife)	Current Balance

HOUSEHOLD CONTENTS

Description	How title is held (Joint- Husband-Wife)	Current Value	Debt against
Furniture			
Appliances			

OTHER ASSETS (EX. JEWELRY, GUNS, TOOLS, COMPUTER, MACHINERY, ETC.)

Description	How title is held (Joint- Husband-Wife)	Current Value	Debt against

OTHER DEBTS NOT LISTED ABOVE

Creditor / Institution to which debt is owed	Name debt is in (Joint- husband-wife)	Amt. of debt

What are your monthly expenses?

House payment or rent \$ _____ Clothing \$ _____

Car expense / transportation \$ _____ Meals/food \$ _____

Utilities and telephone \$ _____ Medical, Dental \$ _____

Other expenses:

_____ \$ _____

_____ \$ _____

_____ \$ _____